



CHARLIE
EPSTEIN

Charlie Epstein, America's 401k Coach, is a man on a mission to kill retirement. Author of two books, ***Paychecks for Life and Save America, Save*** and the host of the popular podcast "Killing Retirement", Charlie instead implores Americans to stop living with the outdated notion of retirement (which Webster's Dictionary defines as "to put out of use"). Instead, Charlie advocates for us all to begin doing the work you love **today** and build a paycheck for life. Who wants to be "put out of use, anyway?"



Charlie has over 33 years of professional experience in the financial services industry. As the principal of [Epstein Financial Group, LLC](#) and [Epstein Financial Services](#), a registered investment advisory firm, he continually provides corporate retirement plan consulting, as well as wealth management and financial planning services to business owners, professionals and individual plan participants.

401kWire has named Charlie one of the **Top 100 Most Influential People in the Retirement Industry** along with one of the Top 300 Most Influential Retirement Plan Advisors in the U.S.

An entertaining and influential speaker, Charlie has spoken on many main industry conference platforms, including MDRT, DCPI, ASPPA and CFDD. He also has contributed many articles for industry publications, including the ASPPA Journal, Financial Advisor Magazine, BenefitsPro, Advisors4Advisors, RPMI Weekly and NAPA Net.

Charlie's first book; [Paychecks for Life: How to Turn Your 401\(k\) into a Paycheck Manufacturing Company](#), released in January 2012, has sold over 15,000 copies thus far. Paychecks for Life and its nine principles are solely focused on teaching Americans how to maximize the 401(k) mechanism to adequately save for retirement with a practical and systematic approach without getting lost in the technical jargon.

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